

Adult Intake

Patient's Name: _____ Date: _____

Address: _____
(Street) (City) (State) (Zip)

Phone Number: _____
(Home) (Work) (Cell)

Age: _____ Date of Birth: _____ Sex: (check one): Male _____ Female _____

Ethnic or Racial Background: _____

Primary Language: _____ Secondary Language: _____

Education/Degree: _____

Hand used for writing/drawing: Right: _____ Left: _____ Both/Switches between hands: _____

Have you ever had a neuropsychological/psychological evaluation in the past? Yes _____ No _____

REASON FOR REFERRAL:

Briefly describe the reason for your visit: _____

When did the problem begin? _____

Who referred you for this evaluation? _____

Medical diagnosis (if any):

- (1) _____
- (2) _____
- (3) _____

What specific questions would you like answered by this evaluation?

- (1) _____
- (2) _____
- (3) _____

THIS FORM HAS BEEN COMPLETED BY: Patient Other If other, please complete:

Name: _____ Relationship to Patient: _____

Address: _____

Phone Number: _____
(Home) (Work) (Cell)

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HISTORY OF PRESENT ILLNESS:

Briefly explain the circumstances or events which resulted in your condition: _____

SYMPTOM ONSET:

Overall, my symptoms have developed: Slowly Quickly

Generally, my symptoms occur: Occasionally Often

Over the past 6 months the symptoms have: Stayed Same Worsen

SYMPTOM SURVEY:

For each of the areas below, please circle the level of difficulty you are experiencing.



	0	1	2	3	4	5	6	7	8	9	10
ATTENTION & CONCENTRATION:											
Difficulty with attention and concentration?	0	1	2	3	4	5	6	7	8	9	10
Easily distracted?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
SPEED OF INFORMATION PROCESSING:											
Thinking feel slow or bogged down?	0	1	2	3	4	5	6	7	8	9	10
Need more time to figure things out?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
SPEECH AND LANGUAGE SKILLS:											
Difficulty finding the right word(s) to say?	0	1	2	3	4	5	6	7	8	9	10
Is speech slurred or garbled?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
SPATIAL ABILITIES & NON-VERBAL SKILLS:											
Difficulty with directions; get lost easily?	0	1	2	3	4	5	6	7	8	9	10
Difficulty recognizing people, familiar objects or places?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
MEMORY:											
Experiencing forgetfulness?	0	1	2	3	4	5	6	7	8	9	10
Forget events that happened recently (i.e. last meal)?	0	1	2	3	4	5	6	7	8	9	10
Forget events that happened long ago (i.e. months/years)?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
PROBLEM SOLVING:											
Difficulty figuring out how to do new things?	0	1	2	3	4	5	6	7	8	9	10
Difficulty planning ahead?	0	1	2	3	4	5	6	7	8	9	10
Difficulty keeping organized?	0	1	2	3	4	5	6	7	8	9	10
Difficulty doing more than one thing at a time?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
MOTOR & COORDINATION:											
Having weakness on one side of your body?	0	1	2	3	4	5	6	7	8	9	10
Tremor or shakiness?	0	1	2	3	4	5	6	7	8	9	10
Balance problems?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10

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PHYSICAL:											
Headaches?	0	1	2	3	4	5	6	7	8	9	10
Dizzy spells?	0	1	2	3	4	5	6	7	8	9	10
Sleep Disturbance?	0	1	2	3	4	5	6	7	8	9	10
Loss of Appetite?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10
EMOTIONAL & BEHAVIORAL:											
Sadness or depression?	0	1	2	3	4	5	6	7	8	9	10
Anxiety?	0	1	2	3	4	5	6	7	8	9	10
Frustration/Anger?	0	1	2	3	4	5	6	7	8	9	10
Worry/Stress	0	1	2	3	4	5	6	7	8	9	10
SENSORY:											
Changes or difficulties with vision?	0	1	2	3	4	5	6	7	8	9	10
Changes or difficulties with hearing?	0	1	2	3	4	5	6	7	8	9	10
Changes or difficulties with taste; lost sense of taste?	0	1	2	3	4	5	6	7	8	9	10
Changes in sense of smell; lost sense of smell?	0	1	2	3	4	5	6	7	8	9	10
Changes in sense of touch; numbness or tingling	0	1	2	3	4	5	6	7	8	9	10

ACTIVITIES OF DAILY LIVING:				
Please indicate if you are able to perform the following and, if not, the degree of assistance you need.	NO DIFFICULTY	MINIMAL ASSISTANCE	MODERATE ASSISTANCE	UNABLE TO PERFORM
Bathe Yourself	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Maintain Self-Care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toileting/Bowel/Bladder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dress/Clothe Yourself	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Feed Yourself	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prepare Meals/Cook	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shop for Groceries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do the Laundry/Clean Clothes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clean the House/Home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Manage Finances/Pay Bills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Use Telephone (i.e., dial 9-1-1)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medication Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STRESS & STRESSORS:											
Level of stress?	0	1	2	3	4	5	6	7	8	9	10
Level of difficulty managing stress?	0	1	2	3	4	5	6	7	8	9	10
Other (specify):	0	1	2	3	4	5	6	7	8	9	10

Please indicate the areas you experience stress, i.e., financial, relationships, work, etc. _____

How do you cope with stress (i.e., meditation; hiking; drinking, etc.) ? _____

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ALLERGIES:

Please list all FOOD allergies: _____

Please list all DRUG allergies: _____

Please list any OTHER allergies: _____

MEDICATIONS:

	MEDICATION(S)	REASON/NECESSITY	DOSAGE
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

MEDICAL HISTORY:

CHILDHOOD:

Date of Birth: _____ Place of Birth: _____

How many siblings do you have? _____ Where are you in the birth order? _____

Please describe any complications associated with your mother's pregnancy with you or with your birth, (i.e., mother was in an automobile accident, or you were oxygen deprived at birth): _____

DEVELOPMENTAL MILESTONES	EARLY	AVERAGE	LATE	DON'T KNOW
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Language/Talking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toilet Training	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overall Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Starting School/Kindergarten	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

MEDICAL ILLNESSES AS AN CHILD:					
ADD/ADHD	<input type="checkbox"/>	Ear Infections (frequent)	<input type="checkbox"/>	Lung (pulmonary) problems	<input type="checkbox"/>
Allergies	<input type="checkbox"/>	Encephalitis	<input type="checkbox"/>	Measles	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	Meningitis	<input type="checkbox"/>
Brain Disease or Infection	<input type="checkbox"/>	Fevers (104 or higher)	<input type="checkbox"/>	Oxygen Deprivation	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	Heart Problems	<input type="checkbox"/>	Pneumonia	<input type="checkbox"/>
Cerebral Palsy	<input type="checkbox"/>	Head Injuries	<input type="checkbox"/>	Poisoning	<input type="checkbox"/>
Chicken Pox	<input type="checkbox"/>	Immune System Disease	<input type="checkbox"/>	Rheumatic or Scarlet Fever	<input type="checkbox"/>
Colds	<input type="checkbox"/>	Kidney Problems	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	Loss of Consciousness	<input type="checkbox"/>	Whooping Cough	<input type="checkbox"/>

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MEDICAL ILLNESSES AS AN ADULT:			
ADD/ADHD	<input type="checkbox"/>	Encephalitis	<input type="checkbox"/> Meningitis
AIDS/HIV	<input type="checkbox"/>	Epilepsy/Seizure Disorder	<input type="checkbox"/> Multiple Sclerosis
Arteriosclerosis	<input type="checkbox"/>	Exposure to hazardous subs	<input type="checkbox"/> Parkinson's Disease
Arthritis	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/> Polio
Asthma	<input type="checkbox"/>	High Cholesterol	<input type="checkbox"/> Psychiatric Problems
Blood/Immune Disorder	<input type="checkbox"/>	Huntington's Chorea	<input type="checkbox"/> Radiation (i.e., treatment)
Brain Disease	<input type="checkbox"/>	Hypertension	<input type="checkbox"/> Sleep Apnea
Brain Cancer	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/> Stroke or TIA
Cancer or Chemotherapy	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/> Syphilis
Dementia or 'Senility'	<input type="checkbox"/>	Lung (pulmonary) Problems	<input type="checkbox"/> Thyroid Disease
Diabetes	<input type="checkbox"/>	Malnutrition	<input type="checkbox"/> Venereal Disease

FAMILY MEDICAL HISTORY:

Please list any significant medical condition(s) in your immediate family and who has the condition. This includes any of your biological family members such as your mother, father, brother, sister, aunt, uncle, or grandparents:
 Example: Coronary Disease (father), Alzheimer's Disease (maternal aunt), etc.: _____

PSYCHIATRIC HISTORY:

Any psychological/emotional condition(s) as a child (<18 yrs-old)? _____

Have you ever formally been diagnosed with a mental health or psychiatric condition (i.e., bipolar; depression, anxiety)? _____

Are you currently in psychotherapy or under the care of a psychiatrist? Yes No

If so, how long have you been in treatment? _____

Please describe: _____

FAMILY PSYCHIATRIC HISTORY:

Please list any significant psychiatric condition(s) in your immediate family and who has the condition. This includes any of your biological family members such as your mother, father, brother, sister, aunt, uncle, or grandparents: Example: Schizophrenia (son), Depression (father), and Suicide (paternal uncle) etc.: _____

PSYCHOSOCIAL HISTORY:

Mother:

Highest education your mother achieved: ___ Years ___

Mother's Occupation: _____

Is your mother still alive? _____ Current Age? _____

If deceased, what was cause of death? _____

Age when passed: _____

Father:

Highest education your father achieved: ___ Years ___

Father's occupation: _____

Is your father still alive? _____ Current Age? _____

If deceased, what was cause of death? _____

Age when passed: _____

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Marital History/Status:

Single Widowed
Single, living with a partner Separated
Married Divorced
Number of times married: _____ Number times divorced: _____
Length of time (years) married: _____

Partner's occupation: _____

Partner's health status: _____

Children & Grandchildren:

Do you have any children? Yes No How many? _____ Ages: _____

Do you have any grandchildren? Yes No How many? _____ Ages: _____

EDUCATION:

What is the highest grade completed or degree you have earned?

- | | |
|--|---|
| <input type="checkbox"/> Pre-High School (<12 yrs) | <input type="checkbox"/> University/College (15-16 yrs) |
| <input type="checkbox"/> High School Graduate (12 yrs) | <input type="checkbox"/> Masters Level (18 yrs) |
| <input type="checkbox"/> Associate Degree (14 yrs) | <input type="checkbox"/> Doctorate (20 yrs) |
| <input type="checkbox"/> Technical School (14-15 yrs) | <input type="checkbox"/> Post/Doctoral (>20 yrs) |

How would you describe your usual performance in school?

- | | |
|--------------------------------|--------------------------------|
| <input type="checkbox"/> A & B | <input type="checkbox"/> C & D |
| <input type="checkbox"/> B & C | <input type="checkbox"/> D & F |

Was all of your education conducted in English in the United States? Yes No

If not, please describe: _____

Were you ever held back to repeat a grade? Yes No

If not, please describe: _____

Were you ever in special education classes? Yes No

If not, please describe: _____

Were you ever in advanced placement or skipped a grade? Yes No

If not, please describe: _____

EMPLOYMENT:

What type of work do you currently do? _____

How long: _____

What other types of work have you done? _____

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SUBSTANCE USE:

Please indicate all substances you have tried, age 1st tried and frequency.	NONE	CURRENTLY	AGE 1ST TRIED	TRIED ONLY (1-2 X)	MINIMAL 1-2 X / YR	MODERATE 1-4x/MO	FREQUENT 1+X/DY
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Amphetamines (uppers, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cigarettes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cocaine	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Marijuana	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Have others told you, your substance abuse is a problem? Yes No

If yes, please describe: _____

Have you been in treatment for your substance abuse? Yes No

If not, please describe: _____

Are there any family members/relatives with a history of substance abuse? Yes No

If not, please describe: _____

LEGAL/FORENSIC HISTORY:

PLEASE CHECK ANY OF THE FOLLOWING THAT APPLY.	X
Arrest(s)	<input type="checkbox"/>
Incarceration(s)	<input type="checkbox"/>
Legal Case(s)/Legal Action	<input type="checkbox"/>
Workers Compensation Claim(s)	<input type="checkbox"/>
Disability Claim(s)	<input type="checkbox"/>
Other (specify):	<input type="checkbox"/>

If you answered yes to any of the above, briefly explain the situation or circumstances: _____

THANK YOU FOR COMPLETING THIS QUESTIONNAIRE.